



**AYRES PRESSER**  
*Elder Law*

Timothy M. Ayres, Esq.  
[tayres@apelderlaw.com](mailto:tayres@apelderlaw.com)

Lauren Cascino Presser, Esq.  
[lcpresser@apelderlaw.com](mailto:lcpresser@apelderlaw.com)

Jocelyn Law-Meehan Jaquish, Esq.  
[jmjaquish@apelderlaw.com](mailto:jmjaquish@apelderlaw.com)

**Date and Time of Appointment:** \_\_\_\_\_ **Attorney:** \_\_\_\_\_

**Who is attending the appointment today?** \_\_\_\_\_

\_\_\_\_\_

**Who completed this form?** \_\_\_\_\_

**Type of appointment** Estate Administration

**CLIENTS' PERSONAL INFORMATION:**

**Client's Name: (NAME OF DECEDENT)**

**Executor's Name:**

\_\_\_\_\_  
(First) (Middle) (Last)

\_\_\_\_\_  
(First) (Middle) (Last)

**Address:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Township/Borough:** \_\_\_\_\_

**Township/Borough:** \_\_\_\_\_

**County:** \_\_\_\_\_

**County:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Home Phone:** ( ) \_\_\_\_\_

**Date of Death:** \_\_\_\_\_

**Cell Phone:** ( ) \_\_\_\_\_

**SSN:** \_\_\_\_\_

**E-mail:** \_\_\_\_\_

**SSN:** \_\_\_\_\_

**Decedent's Spouse's Name:**

\_\_\_\_\_  
(First) (Middle) (Last)

**Address:** \_\_\_\_\_

\_\_\_\_\_

**Date of Death (if applicable):** \_\_\_\_\_

**CHILDREN OR BENEFICIARY INFORMATION**

Please provide full legal names, oldest to youngest. List predeceased children.

1. Name/Age: \_\_\_\_\_ Contact Number: (\_\_\_\_) \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Children's Names/Ages: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

2. Name/Age: \_\_\_\_\_ Contact Number: (\_\_\_\_) \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Children's Names/Ages: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

3. Name/Age: \_\_\_\_\_ Contact Number: (\_\_\_\_) \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Children's Names/Ages: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

4. Name/Age: \_\_\_\_\_ Contact Number: (\_\_\_\_) \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Children's Names/Ages: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

5. Name/Age: \_\_\_\_\_ Contact Number: (\_\_\_\_) \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Children's Names/Ages: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**How were you referred to us? (Check one):** EZ-to-Use Directory  Tribune Democrat   
Friend (Name \_\_\_\_\_)  TV Ad  Website  Facebook   
Attorney (Name \_\_\_\_\_)